

Monthly Return of Equity Issuer on Movements in Securities

 For the month ended (dd/mm/yyyy):
 30/9/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	HKC International Holdings Limited	
Date Submitted	04/10/2017	-

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code: <u>00248</u> Descri	ption: Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	2,000,000,000	HK\$0.01	HK\$20,000,000
Increase/(decrease)	0		0
Balance at close of the month	2,000,000,000	HK\$0.01	HK\$20,000,000
(2) Stock code:Descri	ption:		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code:Desc	ription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code:Descri	ode:Description:				
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

Total authorised share capital at the end of the month (*State* HK\$20,000,000 *currency*):

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	996,265,022					
Increase/ (decrease) during the month	249,066,234					
Balance at close of the month	1,245,331,256					

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
shares						
(Note 1)		·				
(110101)						
2.						
<u></u>						
shares		. <u> </u>				
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)						
(1000 1)		Тс	tal A (Ordin	ary shares)		
		П	(Droforo			
				Other class)		
		с ·		Juiel (1888)		
Total funds raised du		from exercise o	t			
options (State currence	:y)					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>	-				
	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.	(/ /)				
	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy) 3.	(/ /) - -				
(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price					
(if applicable)	(/ /)				
	-				
(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	(Prefere	nary shares) ence shares) Other class)		

Commetibles (i.e. Commetible in	to Change of the I			For Main Board and GEM listed issuers			
Convertibles (i.e. Convertible in		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
1.							
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy)) 2.	(/ /)						
	_						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy) 4.	(/ /)						
Stock code (if listed)	<u> </u>	<u> </u>					
Class of shares issuable (<i>Note 1</i>) Subscription price							
EGM approval date (if applicable)	(/ /)						
		- -	(Prefere	nary shares) ence shares) Other class)		- - -	

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
	-	
]	
shares (Note 1)]	
2.		
	-	
]	
shares (Note 1)		
3.		
]	
	4	
Shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Other Movements in Issued Share Capital

	Turne of Leave							No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the
	Type of Issue								month
				Class of shares issuable (<i>Note 1</i>)					
1.	Rights issue	At price:	State currency -	 Issue and allotment date: (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (Note 1)					
2.	Open offer	At price:	State	 Issue and allotment date: (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (<i>Note 1</i>)					
3.	Placing	At price:	State	 Issue and allotment date: (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (Note 1)	Or	dina	ry		
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(11/0	09/20)17)		
				AGM approval date: (dd/mm/yyyy)	(28/0	08/20)17)	249,066,234	
								<u> </u>	

			F	For Main Boar	d and GEM listed	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable - (Note 1)			
			Issue and allotment date: (dd/mm/yyyy)	(-/-/-)		
5.	Scrip dividend At p	rice: State currency ————	EGM approval date: (dd/mm/yyyy)	(-/-/-)		
			Class of shares repurchased (<i>Note 1</i>)			
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (<i>Note 1</i>)			
7.	Redemption of shares		Redemption date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable - (Note 1)			
8.	Consideration At prissue	rice: State	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		·	EGM approval date: (dd/mm/yyyy)	(/ /)		

			For Main Boar	d and GEM listed	issuers
				No. of new	No. of
				shares of issuer	new
				issued during the	
				month pursuant thereto	issuer which
				lilereto	may be
					issued
					pursuant
					thereto as
					at close
					of the
	Type of Issue				month
		Class of shares issuab	1.		
			ne		
		(Note 1)			
9.	Capital	Issue and allotment	(/ /)		
	reorganisation	date: (dd/mm/yyyy)			
	-				
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)			
		Class of shares issuab	10		
		(Note 1)	ne		
10		(10010-1)			
10.	Other (Please specify) At price: State currency	Issue and allotment	(/ /)		
	(Please specify) At price. currency	date: (dd/mm/yyyy)			
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)			
		Total E.		s) 249,066,234	
		(Preference share		
			(Other class	s) -	
1					

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	249,066,234
	(2)	-
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	-
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	-
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks	(if	any)):
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Submitted by: Wu Kwok Lam
Title: Director
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.